

simplex Meeting

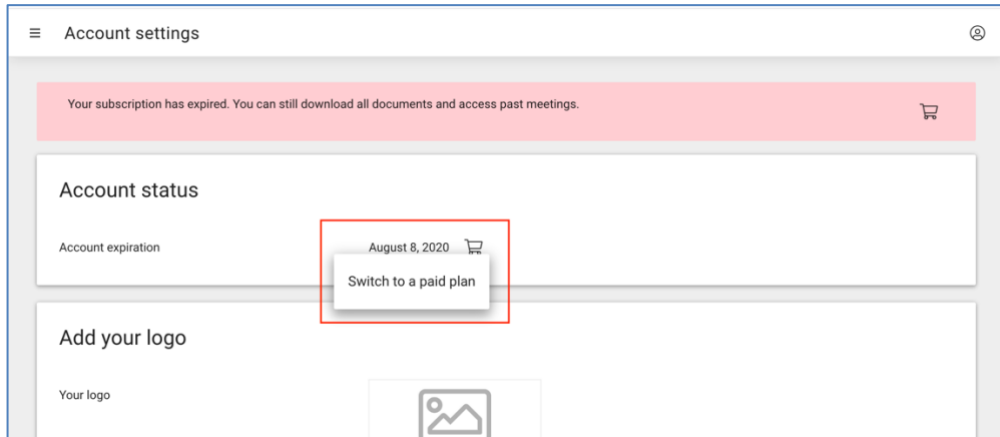
Stripe Integration

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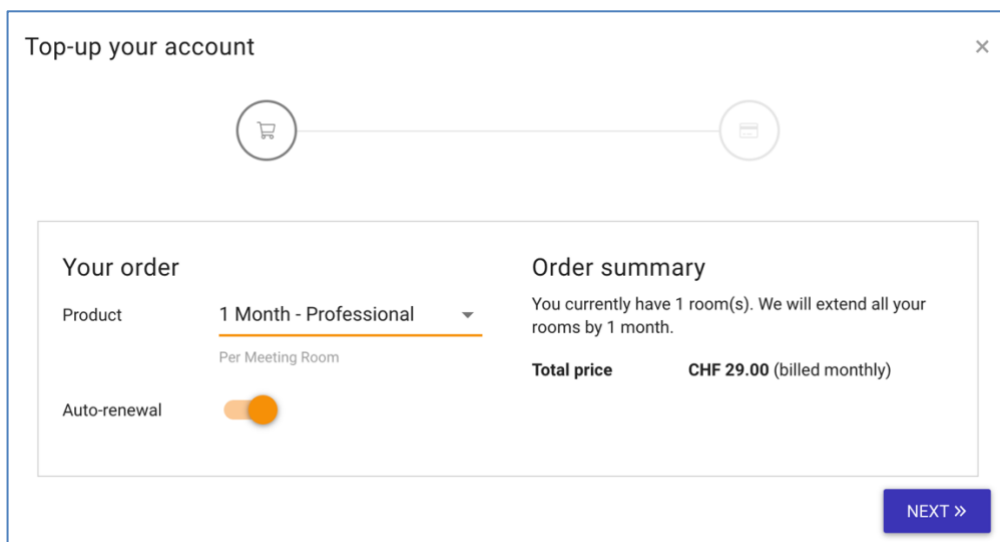
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1 Overview

The Stripe integration allows you to charge your customers directly from within the web meeting platform. Your customers can top up their account on their Account Settings page:



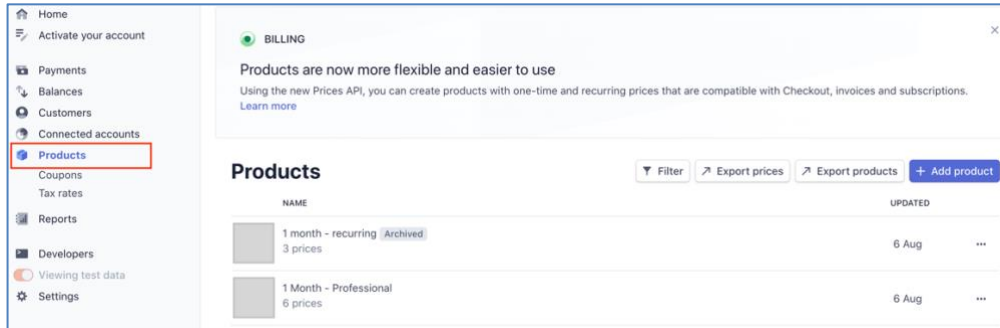
All Stripe products that you have configured will be available to your customer:



For this to work we need to configure your Stripe account accordingly. This document describes the minimal set of configurations required. You may configure any other aspect (branding, business address, etc.) as you may see fit.

2 Create Products

The first step requires us to create products in Stripe.

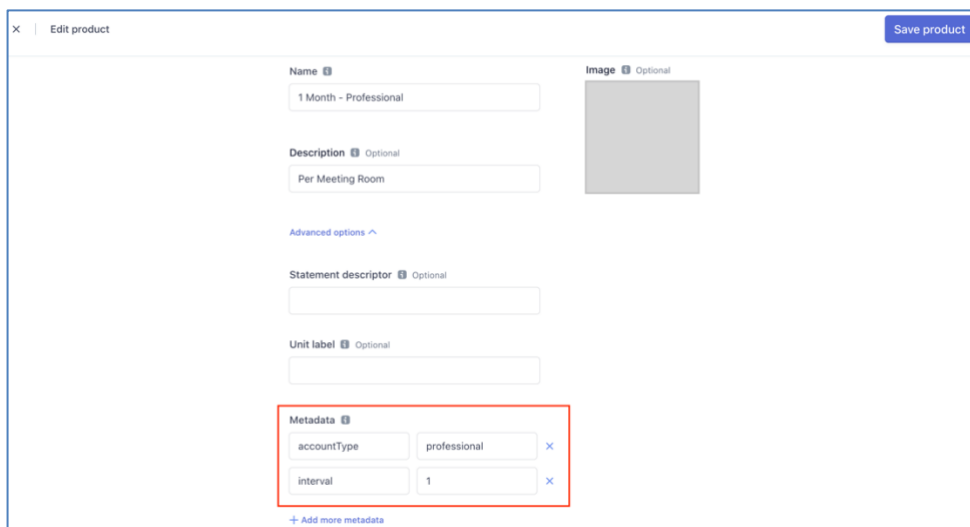


There are two important rules that you need to follow:

1. Create a separate product for each account type you offer
2. Create a separate product for each payment interval you offer.

In this example we will create a “1-month Professional Account” product which can be paid in various currencies. Furthermore, we will allow our customers to choose if they want to have an auto-renewal subscription or just a one-time payment.

Click on “Add product” to create a first product.



We give it a name and upload an icon. The icon will be visible on the Stripe checkout page.

Important: Always add the following two meta data to every product. Make sure you also follow the case sensitive spelling:

- **accountType**, can be any of the following: standard, boardroom, classroom, boardroomClassroom, business, professional, school
- **interval**: the duration of this product, in number of months

Once we have defined the product, we can start adding prices:

The screenshot shows the 'Pricing' configuration page for a product. At the top, it displays 'US\$29.00 / month'. Below this, there are several configuration options:

- Pricing model:** A dropdown menu set to 'Standard pricing'.
- Price:** A field showing 'US\$ 29.00' with a 'USD' currency selector. To the right, there are two buttons: 'One time' and 'Recurring'.
- Billing period:** A dropdown menu set to 'Monthly'.
- Usage is metered:** A checkbox that is currently unchecked.

A 'Save product' button is located in the top right corner of the interface.

Make sure you chose «Standard pricing» and the Billing Period you have defined in the meta data above.

You are free to choose the currency and the price. You may add one price each for “One time” and “Recurring” payment, thereby making it more attractive for the customer to choose recurring payments.

3 Tax Rate

Once we have defined the products and prices we may also want to add taxes that are automatically applied to each purchase:

The screenshot shows the 'Tax rates' management page. On the left is a sidebar with navigation options: Home, Activate your account, Payments, Balances, Customers, Connected accounts, Products, Coupons, **Tax rates** (highlighted with a red box), Reports, Developers, and Viewing test data. The main content area is titled 'Tax rates' and includes a table with the following data:

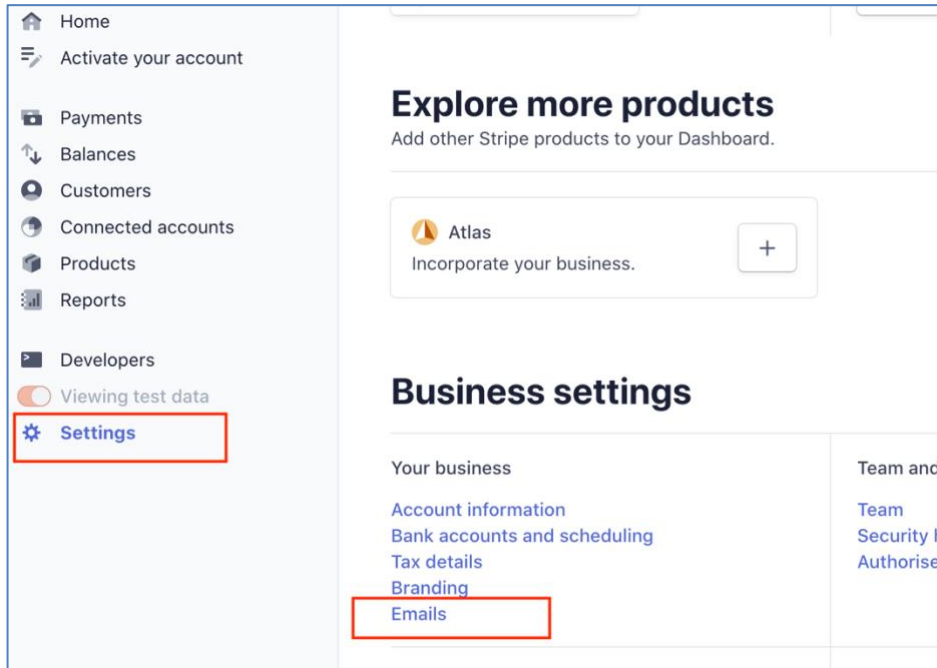
TYPE	REGION	DESCRIPTION	RATE	STATUS	CREATED
VAT			7.7%	Exclusive	Active

Below the table, it indicates '1 result' and provides 'Previous' and 'Next' navigation buttons. At the top right of the table area, there are buttons for 'Filter', '+ New', and 'Export'.

The system automatically adds the tax rates to the prices.

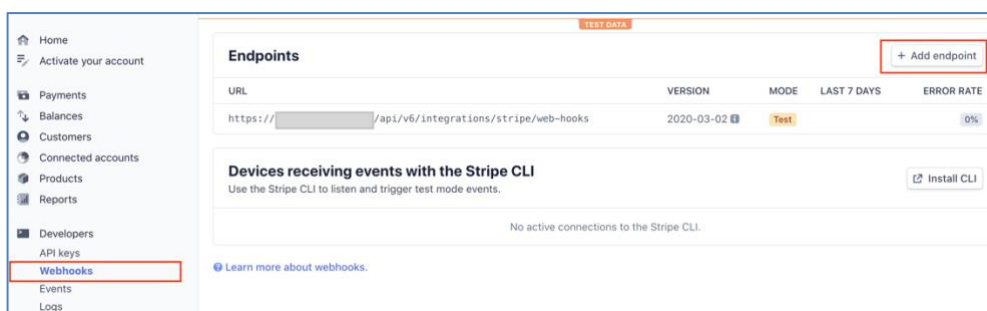
4 Invoice Emails

You may also configure automated payment receipt emails. Click on “Setting” and then choose “Emails” under the Business Settings section:



5 Web Hook configuration

Whenever a customer pays for a product Stripe will send that information to the Web Meeting platform so that the customer’s account can be updated. This is done through web hooks.



Click on Webhooks and add an endpoint:

Add a webhook endpoint

Endpoint URL

Description

Events to send
 Clear

checkout.session.completed	×
invoice.paid	×
customer.subscription.updated	×
customer.subscription.deleted	×

4 events

Cancel Add endpoint

Important: Make sure that the web hook settings correspond with the following information.

As the Endpoint Url, add the following URL after you have replaced “<YOUR-WEBMEETING-DOMAIN>” with the domain of your own web meeting platform:

`https:// <YOUR-WEBMEETING-DOMAIN>/api/v6/integrations/stripe/web-hooks`

We need Stripe to send us at least the following 4 events. Select them in the “Events to send” menu:

1. checkout.session.completed
2. invoice.paid
3. customer.subscription.updated
4. customer.subscription.deleted

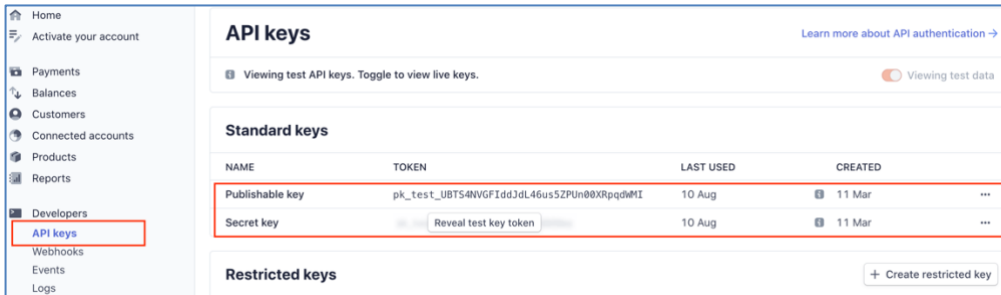
With this done we can now configure the web meeting platform.

6 Configure the Web Meeting Platform

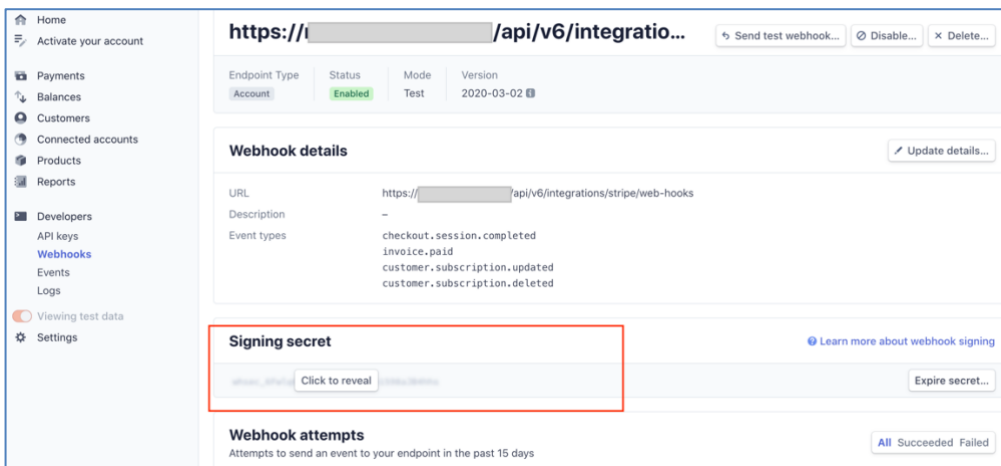
Once we have configured Stripe we need to configure the Web Meeting platform. For this we need three different strings collected from the Stripe platform:

1. Publishable Key
2. Secret key
3. Webhook signing secret

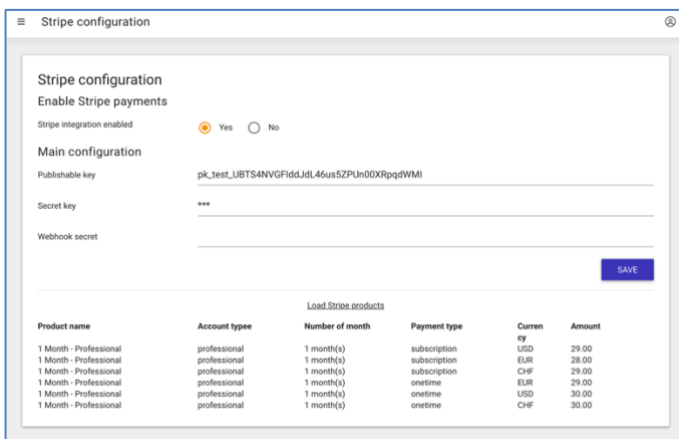
The first two strings can be found under the menu “API keys”:



The Webhook secret is available on the Webhooks page:



Once you have collected this information, log in to your web meeting platform and select the “Stripe configuration” setting in the “Platform settings” menu:



Once you have filled in the required information and pressed “Save” you can load the stripe products to verify that all the configuration was correct.

That’s it, now your customers can pay with Stripe.